

Legacy Society Membership



I am...

- Including PCCF in my estate plan. Please include me in Legacy League invitations and communications.
- Interested in including PCCF in my estate plan. Please contact me for information.
- Interested in including PCCF in my estate plan. I'd like you to meet with my professional advisor.

.....
Name

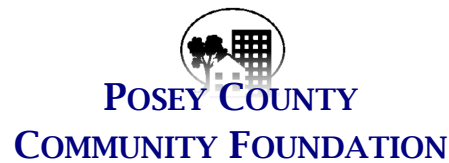
.....
Street Address

.....
City State Zip

.....
Phone # Email Address

.....
Professional Advisor

.....
Phone # Email Address



PCCF is a nonprofit, public charity created by and for the people of Posey County. We connect donors with the causes they care about. We are your center for investment in our community.

Community foundations are volunteer-driven, charitable organizations that support their communities by encouraging philanthropy, working with donors to build permanent endowments to support community projects, and offering solutions on issues of local concern.

PCCF is guided by a local group of business leaders and individuals who live or work in the county and who are motivated by a true desire to help their neighbors, colleagues, and friends connect with the charities they care about in a meaningful and lasting way.

You want to make a difference, especially close to home. We make sure your philanthropy is meaningful, effective and easy.

POSEY COUNTY COMMUNITY FOUNDATION

presents...

The Legacy Society



*“One generation plants the trees,
another gets the shade.”*

What is a legacy society?

A legacy society is a program established by a nonprofit fund, organization, or foundation to encourage donors to leave estate gifts. A planned giving program is a great benefit, and thus a common practice of new or small foundations.

Why has the PCCF formed the Society?

The Posey County Community Foundation (PCCF) has been looking for multiple ways of increasing charitable output, and opening a program for estate gifts is a beneficial means of meeting this goal.

How does it actually work?

The donor grants a legacy gift through an estate plan by speaking to an estate advisor and contacting the PCCF. The donor then includes a bequest to the PCCF in their will. Upon death, PCCF establishes a fund in the donor's name, or in the name of their choice, or puts the money towards an existing fund of the donor's choice.

Who is part of the Legacy Society?

The members of the Society are and can include anyone that wishes to make a commitment to the future security of Posey County for years to come.

When should I make an estate gift?

Any time you draft or change your will or estate plan, you could consider charitable legacy gifts with the help of a legal advisor. If you notify us of your gift, you will be considered a member of the PCCF Legacy Society.

Benefits of Joining the Society

A member of the Legacy Society will:

- ❖ Form a relationship with the Foundation and its members.
- ❖ Gain special recognition in newsletters and annual reports.
- ❖ Receive invitations to special events.
- ❖ Help determine how current and after-death contributions will be used.
- ❖ Find satisfaction in the awareness that the legacy will make a difference in our community.

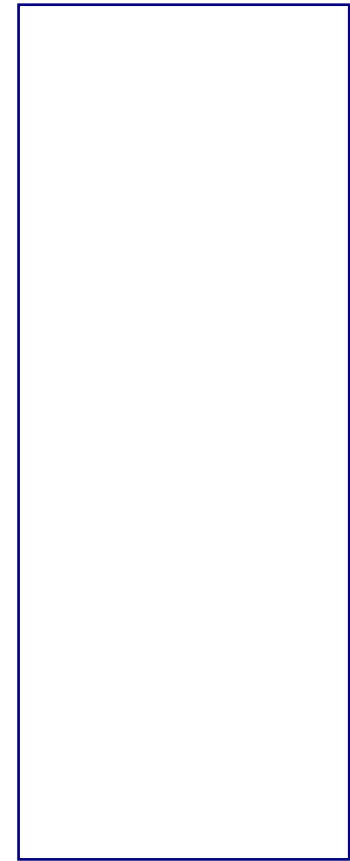
Why would I donate my legacy gift to an existing fund instead of one of my own?

The Posey County Community Foundation (PCCF) has numerous existing funds, and many likely share similar charitable goals with you. Individuals, families, businesses, civic groups, and agencies have established various funds to benefit Posey County, and donating to them will help strengthen a cause already working for the better of the community. For a list of existing funds, please visit the PCCF website and click **Family of Funds**.



POSEY COUNTY COMMUNITY FOUNDATION
Old National Bank Building
402 Main Street | PO Box 746
Mt. Vernon, Indiana 47620

Phone :: 812.838.0288 | Fax :: 812.838.8007
Email :: julie@poseycommunityfoundation.org
Site :: www.poseycommunityfoundation.org



The Posey County Community Foundation, a Member of the Community Foundation Alliance Inc., is confirmed in compliance with national standards for U.S. community foundations.