

July 1, 2006-June 30, 2007 Donors: Giving Thanks by Giving Back – Continued

Rapp Granary Owen Foundation, \$4,067
 United Way of Posey County, \$1,027
 University of Southern Indiana
 Foundation, \$12,014
 Visiting Nurse Association, \$692
 Young Life of Posey County, \$177
 Youth First Foundation, \$1,000

Note: Figures are cumulative and may represent more than one grant.

Community Scholarships

Byron and Lila Brenton Memorial Scholarship, \$3,020 to Jessica Cater, University of Southern Indiana

Dierlam Memorial Scholarship, \$1,000 to Anna Blankenberger, Indiana University; \$1,000 to Ryan Neumann, University of Southern Indiana; and \$1,000 to Jennifer Smith, University of Southern Indiana

Gillenwater Scholarship, \$500 to Olivia Cooper, Ivy Tech State College; \$1,000 to Alexandra Garman, Ball State University; \$1,000 to Carson McBain, Hanover College; and \$1,000 to Meaghan Patten, Vanderbilt University

William H. Keck Leadership Scholarship, \$4,280 to Scott Royer, Indiana University

Kiwanis Memorial Scholarship, \$250 to Maryanne Alsop-Clowers, Murray State University, and \$1,000 to Christopher Stemple, Rose-Hulman Institute of Technology

Mac McCutchan Scholarship, \$1,680 to Kyle Emery, Purdue University

North Star Scholarship, \$2,000 to Erica Bullington, Indiana University

Rosella and Doyle Oursler Scholarship, \$1,620 to Veronica Koester, University of Southern Indiana

Posey County Community Foundation Technical-Vocational Scholarship, \$2,000 to Anne Hillyard, University of Southern Indiana

George and Margaret Rapp Scholarship, \$1,000 to Luke Conyers, University of Southern Indiana; \$1,000 to Katrina Reynolds, Murray State University; \$1,000 to Rebecca Rodriguez, DePauw University; and \$1,000 to Evan Wasson, University of Southern Indiana

Bobby Rogge Memorial Scholarship, \$1,000 to Kaitlin Pfister, Purdue University
 Craig Andrew Spradley

Memorial Scholarship, \$1,000 to Jessica Cater, University of Southern Indiana

Oscar and Helen Uebelhack Scholarship, \$270 to Kyle Emery, Purdue University

Margaret Corbin Wathen Scholarship, \$740 to Andrew DeKemper, Hazard Community and Technical College

Whitney Wehr Memorial Scholarship, \$1,000 to Robert Walker, University of Southern Indiana

Robby Wilson Memorial Scholarship, \$250 to Luke Conyers, University of Southern Indiana

Lilly Endowment Community Scholarships



\$135,425 to Lauren Hopper, DePauw University, Architecture



\$36,105 to Laura Willis, Purdue University, Food Science

To honor and recognize their selection as alternates for the Lilly Endowment Community Scholarship, the foundation awarded a \$1,500 scholarship to each of the following students:

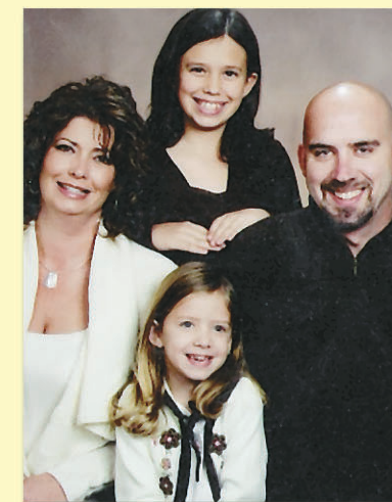
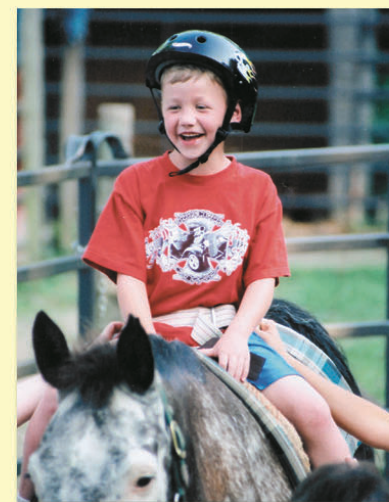
Patrick Litteken, University of Evansville, Business Administration

Joshua VanZant, University of Southern Indiana, Theatre and Mathematics

The Lilly Endowment Community Scholarship program is fully funded by the Endowment and administered by community foundations throughout Indiana.

Our Mission

- The Mission of the Posey County Community Foundation is to improve the quality of life for the people of Posey County.
- We commit ourselves to raising, managing and distributing funds consistent with the specific and general intentions of our donors.
- We are dedicated to providing philanthropic leadership by building an endowment that meets the current and future charitable needs of our citizens.



**Changing Lives
 Giving. Sharing. Building.**

2007 Annual Report

Posey County Community Foundation

A Member of the Community Foundation Alliance



At a Glance

Foundation Established
1992

Funds Established This Year

Rappites Remembered Fund – A designated fund established by Krista and Jason Wilson to benefit New Harmony Schools.

Funds Serving Our Community
60

Total Grants and Community Scholarships Awarded This Year
\$165,907

Foundation Director
Julie Eickhoff

Old National Bank Building
402 Main Street, PO Box 749
Mt. Vernon, IN 47620
Phone 812.838.0288
pccf@sbcglobal.net
www.alliance9.org



Confirmed in compliance with national standards for U.S. community foundations.

Letter from the Board President

As we mark 2007 as our 15th year of service, members of Posey County Community Foundation are reflecting on the organization's past and its future...and on how we can continue to play a vital role in our communities. We look at our board, staff and donors to see that gifts to the organization grow and maximize their charitable purpose. We partner with individuals, families, businesses, government entities, and nonprofit agencies to keep the Foundation apprised of the needs and the issues facing our County.

We're proud that our focus through the years has been intentional and successful:

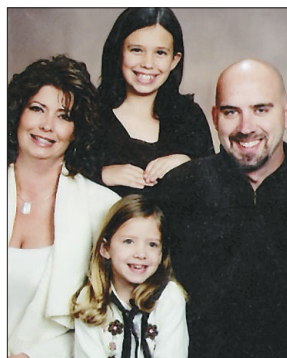
- Through wise stewardship, the Foundation has endowed assets of more than \$5.9 million;
- We have granted more than \$2.4 million back into our communities;
- We offer a large array of services to support our County's nonprofit community in order to keep it strong;
- We provide a uniquely simple and efficient way for donors to see their charitable dollars at work; and
- We are responsive and highly cost-effective resource for our County.

In the future, we will continue to simplify charitable giving for our donors, invest our assets to protect and provide permanence, and met the ever-changing needs of our communities through our grant making. With your support, we know that today – and 50 years from today – we will still be honoring our commitment to this County and its citizens.

Our warmest thank you,

Karen S. Walker, Board President
Posey County Community Foundation

Gifts that Continue to Give



The Wilson Family, Jason, Krista, Kendall, and Haley

“Krista and I love calling New Harmony our home,” Jason Wilson declares, “and the fact is, many of its positive resources can be attributed to the quality of education one can receive in this community.”

Jason and Krista should know. Both graduated from New Harmony School in the 1980s and have gone on to receive an Associates of Science degree from USI and Bachelor of Science degree from Purdue. Both feel their successes stem from growing up in this quiet, southwestern Indiana town, on the banks of the Wabash River. And, that is why they have chosen to raise their children, Kendall and Haley, in New Harmony.

New Harmony School, founded in 1877, serves one of Indiana's most historic and truly unique communities. New Harmony's current population is approximately 900. The community in its early years was a site for experiments in communal living and educational research by the Harmonists and Owenites. These historic factors have had a definite impact on educational development in the New Harmony community.

(continued on page 3)

Year-End Giving Made Easy – Simply select a fund and designate an amount

Support the fund of your choice by making a tax-deductible contribution to the Posey County Community Foundation and help make Posey County an even better place to call home. The following is a list of funds established at the Foundation through June 30, 2007 that you can support by donating to the Posey County Community Foundation. Just indicate the amount you wish to contribute, how you would like to be recognized and this form with a check in your envelope. Please make your check payable to Posey County Community Foundation and mail to PO Box 746, Mt. Vernon, Indiana 47620. Please include how you wish your name to appear in print.

For your charitable gifts to qualify for a 2007 tax deduction, envelopes should be postmarked by December 29, 2007.

Our Family of Funds

Operating/Administrative Funds are designated to support the Foundation's operation.

- \$___ PCCF Administrative Endowment Fund
- \$___ Sustaining Resource Development Fund
(matched by Lilly Endowment, Inc. through December, 2008)

Unrestricted Funds offer the broadest giving option, allowing grants to be made to wherever the Foundation determines the community's needs are the greatest from year to year.

- \$___ ConAgra Fund
- \$___ Friends of Posey County Fund
- \$___ Tom and Nelda Hickey Fund
- \$___ Memorial Fund of Posey County
- \$___ Robert and Carole Rust Fund

Field of Interest Funds create grants that meet needs in particular fields or geographic areas that are important to donors.

- \$___ Atkins Family Fund
- \$___ Morris Family Fund
- \$___ Rosella and Doyle Oursler Fund
- \$___ Women's Fund of Posey County
- \$___ Women's Fund of Posey County (Nonpermanent)

Scholarship Funds allow donors to help students pursue academic goals based on criteria that are important to donors.

- \$___ Byron & Lila Brenton Memorial Scholarship Fund
- \$___ Dierlam Memorial Scholarship Fund (Nonpermanent)
- \$___ Gillenwater Scholarship Fund
- \$___ Hagemann Award for Musical Performance Fund
- \$___ William H. Keck Memorial Scholarship Fund
- \$___ Kiwanis Memorial Scholarship Fund
- \$___ Mac McCutchan Scholarship Fund
- \$___ James W. Moore Scholarship Fund
- \$___ North Star Scholarship Fund
- \$___ Rosella and Doyle Oursler Scholarship Fund
- \$___ George and Margaret Rapp Scholarship Fund
- \$___ Bobby Rogge Memorial Scholarship Fund
- \$___ Craig Andrew Spradley Memorial Scholarship Fund
- \$___ Oscar & Helen Uebelhack Agriculture Scholarship Fund
- \$___ PCCF Technical/Vocational Scholarship Fund (Nonpermanent)
- \$___ Margaret Corbin Wathen Scholarship Fund
- \$___ Whitney Wehr Memorial Scholarship Fund
- \$___ Robby Wilson Memorial Scholarship Fund

Designated Funds allow donors to support organizations while the Foundations ensure that grants to these people remain relevant over time and responsive to changing circumstances.

- \$___ Bert & Lois Ashworth Fund
- \$___ Eliane Dion Fund
- \$___ Beverly June Frederking Scholarship Fund
- \$___ Connie Kaye Gibbs Community Memorial Fund
- \$___ Louis D. Keck & Louis D. Keck Jr. Fund
- \$___ Maple Hill Cemetery Fund
- \$___ Clinton C. Maurer Academic Emphasis Fund
- \$___ Posey County Presidential Scholars Fund
- \$___ Rappites Remembered Fund
- \$___ Foster & Virginia Tolliver Conservation/Environment Fund
- \$___ Billy D. Walker Memorial Fund
- \$___ Margaret Wathen Memorial Fund
- \$___ Wildcats Remembered Fund
- \$___ Rebecca G. Williams USI Library Fund

Donor-Advised Funds enable donors to recommend specific organizations to receive grants from year to year or throughout the year.

- \$___ William H. Bender Fund
- \$___ Dr. Edgar E. & Marguerite C. Bostick Family Fund
- \$___ John R. & Margaret Keck Family Fund
- \$___ Mackey-Sidlo Memorial Fund
- \$___ Katherine & Woodrow McFadin Fund
- \$___ George and Peggy Rapp Fund #1
- \$___ George and Peggy Rapp Fund #2
- \$___ Scarafia-Pfister Family Fund
- \$___ Dr. L. John Vogel Memorial Fund

Agency Funds are established by nonprofit organizations to provide income to themselves forever. The Foundation handles all administrative and investment responsibilities, freeing each organization to pursue its charitable mission.

- \$___ Thompson H. Burckhardt Memorial Scholarship Fund
- \$___ Harmonie Associates Endowment Fund
- \$___ Raintree Girl Scout Council Fund for Posey County
- \$___ Rapp Granary-Owen Foundation Fund
- \$___ USI/New Harmony Foundation Endowment Fund
- \$___ Cynderella McDowell Miller USI Scholarship Fund
- \$___ United Way of Posey County, Inc. Fund

Visit our web site at www.alliance9.org to learn more about these funds.

Company Match – Your gift may be eligible to be matched by your company. Check with your employee benefits office for a matching gift form.



July 1, 2006-June 30, 2007 Donors: Giving Thanks by Giving Back – Continued

Craig and LaDonna J. Valier
 W. Trent and Beverly VanHaften
 David and Carlene Vanlaningham
 Margaret Vaupel
 Thomas and Jackie Verville
 Gordon A. and K. Gayle Vogel
 Margaret K. Vogel
 Edgar and Janet Waldo
 Karen Walker and Gene Culliver
 John R. and Joyce A. Walling
 Steve and Marian K. Walling
 Tony and Patricia Walters
 John and Angela Wannemuehler
 Warehouse Services Inc.
 Michael Wassmer
 Paul D. and Holly H. Watzlavik
 Robert and Suzanne Webster
 Frances A. Wehr
 Greg and Bridget Wehr
 Jill Weigand
 Mark G. and Mary A. Weintraut
 Harold and Roselle R. Weinzapfel
 Charles E. and Carol J. Weir
 Harry and Laverne Wells
 John and Judith West
 Mark and Susan Wezet
 Michael E. and Michelle Wheaton
 Jean G. Whipple
 Jana White
 Gil and Beth Wiehe
 James A. Wiehe
 Jesse and Verble Wilcox
 James D. and Patricia K. Wiley
 Donald and Gayle Williams
 Julie Williams
 Mary Beth Williams
 Carol Willis
 John H. and Linda L. Willis
 Kathryn P. Willis
 Jason and Krista Wilson
 Tim Wilson

Dennis and Lynn A. Wolf
 Kerry and Cristi Wolfe
 Cary D. and Helen R. Wood
 Robert Scott Wylie
 Roger D. Yaggi
 Ronald D. Yaggi
 Douglas York
 Paul E. and Agnes L. York
 Richard L. Yowell
 Lawrence J. and Brenda Zoller
In-Kind Donations noted in italic

Competitive Grants

American Red Cross of Posey County,
 \$10,000 to purchase an EKG machine

 Children’s Learning Center, \$1,200 for
 a new security system

 Christian Church Day Care Center,
 \$7,500 to purchase storage furniture

 DOULOS, \$1,000 for the
 Transparenting Program

 Evansville Philharmonic Orchestra,
 \$1,750 for the Youth Concert Series

 Girl Scouts of Raintree Council, \$1,500
 for the Posey County After School and
 Teen Girl programs

 Hadi Shrine Temple, \$3,055 for the Hadi
 Transportation Fund

 Mt. Vernon High School, \$2,800 for the
 Silent Reading Program

 Mt. Vernon Housing Authority, \$6,495 to
 build a handicapped-accessible entryway

 Mt. Vernon Police Department, \$11,000
 to purchase a narcotics dog and train
 its handler

Mt. Vernon/Black Township Parks and
 Recreation Department, \$3,800 to purchase
 playground equipment for Brittlebank Park

 MTV Girls Softball Association, \$1,290 to
 purchase a softball pitching machine

 Posey County Council on Aging, \$8,694 to
 provide match money for van replacement

 Posey County Domestic Violence Taskforce,
 \$1,994 for the Public Awareness Project

Riding Hope, \$10,925 to install a
 handicapped-accessible restroom

 Step Ahead of Posey County, \$1,150 to host
 two women’s health fairs

 Susanna Wesley Nursery School, \$2,000
 for the Educational Enrichment Project

 West Elementary School, \$2,620 for the
 Girl Power!

 After School Program Zion Lippe United
 Church of Christ, \$1,500 for the Partners
 in Food Program

Grants Designated or Recommended by Donors

Alexandrian Public Library, \$351
 Anderson Woods, \$100
 Children’s Learning Center, \$4,542
 Friends of Posey County Fund, \$3,122
 Girl Scouts of Raintree Council, \$1,152
 Harmonie Associates, \$712
 Holy Angels Catholic Church, \$1,756
 Hoosier Salon Patrons Association, \$10,608
 Mt. Vernon High School, \$7,368
 New Harmony School, \$392
 Posey County 4H Council, \$462
 Posey County Community Foundation, \$2,482

(continued on page 12)

(Gifts that Continue to Give – continued from page 2)

New Harmony School is a small, rural school. Approximately two hundred and twenty two students attend the school which serves students in special education preschool through the senior year of high school.

Realizing the power of endowment funding to meet community needs, Jason and Krista established their second fund, a designated fund, with the Posey County Community Foundation. “New Harmony School is such a unique and special place. Krista and I wanted to establish the **Rappites Remembered Fund** to give all New Harmony Alumni a vehicle to contribute to the school,” said Wilson.

The annual distribution will be used at the discretion of the high school principal for such things as meaningful convocations; student leadership development programs; registration fees for student participation in academic competition, club competition, conferences, or workshops; purchase of specially selected equipment; and support of other projects deemed appropriate by the principal.

“Foundation funds, in particularly grants from these funds, shape our community in a multitude of ways,” says Foundation Director Julie Eickhoff. “They build capacity and improve the efficiency of nonprofits. They benefit the most vulnerable among us. They provide support for a host of causes and needs. In the process, they change all of our lives for the better. The **Rappites Remembered Fund** is but one example of the power of philanthropy at work this past year.”

Caring for Community

Winston Churchill said, “There is something about the outside of a horse that is good for the inside of a man.” The volunteers, staff and clients of Posey County’s Riding Hope agree.

Created in 2005 by parents of children with special needs, Riding Hope Inc. is a therapeutic horseback riding program designed specifically for kids with special needs. The program has been shown to improve balance, posture, mobility and function, as well as psychological, cognitive, behavioral and communication functions.

“As a result of our program, we have seen significant improvements in our children in the areas of speech-language development, social skills, and gross motor and fine motor development,” said Beth Tromley, Riding Hope’s executive director. “Austin, a 10-year-old with autism, is able to focus on a specific task and communicate while participating in the horseback riding experience,” she says. “His teacher at school has commented on improvement in communication and ability to focus in the classroom since he began receiving services through our program.”

Riding Hope’s services, which are free to families with special needs children, are provided by licensed physical, occupational, and speech therapists who volunteer their time to the program.

With the completion of Riding Hope’s new indoor arena, the program will be providing services to sixty children. A \$10,000 grant from the Posey County Community Foundation provided funding to install handicap-accessible restrooms in the arena.

“We are so appreciative for this grant the Foundation provided us and feel that because of it, Riding Hope Inc. will have the chance to grow and expand as an organization,” said Tromley. “We provide a wonderful service for the special needs children that is not otherwise offered. Without the Foundation’s help, kids with special needs would not be able to participate in an activity that they truly enjoy and look forward to each week. This grant has allowed our program to improve and provide better services for our kids.”



Trail riding helps Christian, who has muscular dystrophy, challenge his muscles. His success at Riding Hope helps build his confidence in his own abilities and independence, virtues that will serve him well throughout his life.

Board of Trustees

Karen Walker,
President

Ken Meyer,
Vice President

Ann Simpson,
Secretary

James Swinney,
Treasurer

Dwayne Ackerman

Michael Cash

Linda Doerflein

Jody Giles

William Gillenwater

Barbara Givens

Thomas Hickey

Jill Isaac

Nancy Johnson

Linda Kuhlenschmidt

Melvin Levin

Raymond McConnell III

Audree Riddell

Carole Rust, Ex Officio

Ann Scarafia, Ex Officio

Tim Schmitt

Dee Ann Sheffer

Cherie Simpson

Robert Stemple

Patricia Stewart

Trent VanHaaften, Ex Officio

Kathern Gayle Vogel

Donald Williams

Posey County
Community Foundation



Posey County Community Foundation: Focus on Sustainability

It has been 15 years since Lilly Endowment, Inc launched the GIFT initiative (Giving Indiana Funds for Tomorrow), an effort to encourage the state's community Foundations to raise funds for their unrestricted endowments and to organize their operations for the most effective and efficient results. Since the GIFT initiative's inception, the Endowment has tried to encourage as many Indiana community foundations as possible to be independent and self-sustaining.

The Endowment announced a program in late 2004 to provide foundations education and training in development and fund-raising practices and to encourage the formulation and implementation of strategic plans for ongoing resource development. The Posey County Community Foundation is proud to have been awarded a \$77,377 grant through the Endowment's Sustaining Resource Development (SRD) Program to implement a comprehensive resource development plan.

The primary focus of the Foundation's three-year strategic plan is to engage Board members and staff in deliberate and ongoing resource development activities.

The purpose of the SRD Initiative is to strengthen the Foundation's ability to help Posey County forever; to increase the Foundation's role as a community leader; to Expand the Foundation's donor base; and to increase awareness of the Foundation's role in serving our community.

SRD is paving the way for the Foundation to increase community awareness of and involvement in the Foundation by recruiting substantial numbers of new donors; to substantially increase the charitable endowment fund base of the Foundation; and to increase Administrative Funds.

The Foundation was founded on a dream shared by visionary community leaders fifteen years ago. With the generous support of our community and Lilly Endowment Inc., we have the opportunity to make even more dreams come true in the future.

Remember, your donation to the SRD will be matched by Lilly Endowment, Inc. The opportunity for matching ends December 2008.

Want to SEE More Ways to Donate?

The Posey County Community Foundation has produced a video describing the ways individuals can donate to the Foundation and the opportunities for grant making to nonprofit agencies in our County. This video makes an excellent program for your club or organization. Our staff and board members are available to show the video to your group and answer any questions you may have. If you would like to schedule this program, call Julie Eickhoff, Foundation Director, 812.838.0288. Please allow four weeks advance notice.

July 1, 2006-June 30, 2007 Donors: Giving Thanks by Giving Back – Continued

Catherine Ann Moye

Mt. Vernon Democrat

Mt. Vernon Garden Club

Mt. Vernon High School

Mt. Vernon High School Class of 1954

Mt. Vernon Volley Cats Booster Club

William R. and Susan Murray

Yolada A. Naphy

Mary Nation

Bernard and Helen Nefkens

Dorcas Neidig

Curtis O. and Carolyn Nelson

New Harmony Alumni Association

Randall and Louella Nichols

Linda Niemeier Corn

Tony Noelle

R. Scott and Jane E. Norris

Brittaney Oeth

Geraldine M. Oeth

William L. and Sandra K. Osborn

Thomas and Patia Overton

Mrs. Kenneth Dale Owen

Kent and Laurie Parker

Frank H. and Virginia Patterson

Michael and Lisa M. Pawlowski

Mary C. Peck

Donald and Melissa Peerman

Steve and Brenda Peter

Gene and Jeanne Pfeiffer

Gary R. and Julie L. Pfister

Gloria Jean Pfister

Mike and Jody W. Pfister

Wilfred L. Phillips

Ronald J. and Patricia E. Pope

Posey County News

Posey County Rehabilitation Services

Vernon R. and Virginia E. Potts

William and Susan Price

Pro Adjuster Chiropractic Clinic

Nancy J. Proctor

Benny and Linda L. Quiseng

Thomas and Mary Radle

Susan Radovich

Charles H. and Lillian E. Randall

Michael and Nancy Randall

Ernie and Maggie Rapp

George F. and Margaret Rapp

Gary and Geryl R. Redman

Mark C. Reeves

Carrie Reineke

Clifford and Karen Renschler

Vera Mae Renschler

Betty F. Rice

Jack and Audree Riddell

James and V. Diane Riddle

Steven W. Riordan

David A. and Ruth Ritzert

Stan and Lisa Roach

Roadhouse Liquor

Joan Roedel

Michael and Marilyn J. Rogers

Bob and Cindy Rogge

Stephen W. and Kathy L. Roling

J. Waite and Carolyn Rowe

Judith A. Rueger

Warren and Ruth Rueger

Wayne and Mary Ann Rueger

Robert and Carole D. Rust

John and Linda Rye

James A. Sanders

Brenda Sue Sawyer

James and Carol Scarafia

Robert L. and Ann P. Scarafia

Susan E. Scarafia

Charles F. and Ruth Scherer

Jerry E. and Beth E. Schilling

Tim and Donna Schmitt

Urban and Mary Schmitt

Bruce and Joan Schuessler

Pete and Betty Schuessler

Gregory R. Seifert

Marilyn Seifert

Nancy Sexton

Faye Shannon

Ron and Dee Ann Sheffer

Shepherd Services Inc.

S. Michael and Mary Ann Shrode

Shrode Agency Inc. (Ken and Nancy Johnson)

Carol B. Simmons

Allyn and Ann Simpson

Steve and Cheryl L. Simpson

Jan and Joyce Smith

Mary F. Smith

Tom and Laura Sommerfield

Andrew Q. and Christine L. Spradley

George L. and Norma J. Spradley

Michael and Elizabeth Spradley

Keith and Gloria Spurgeon

Betty J. Stallman

Wanda Staples

State Farm Insurance

Joyce Stevens

Frank R. and Patricia Stewart

Brett and Trudy Stock

Richard Stone

Studio B Photography

Ralph and Donna G. Sullivan

Philip G. and Marjorie Sutton

James E. and Vicky Swinney

Tequila's Mexican Restaurant

Jerome L. and Charlotte Thomas

Paul Thomas

Will and Susan Thomas

George and Sandra Thompson

Paul and Annie Thompson

Tri-State Trophies

Rebecca S. Tucker

David K. Uebelhack

Jodi Uebelhack

Jerry and Elizabeth Uhde

Umbach and Associates

Carolyn M. Upshaw

Charles and Margaret Valier

July 1, 2006-June 30, 2007 Donors: Giving Thanks by Giving Back – Continued

Norma J. Faust
 Robert and Renee Fethlan
 Mark P. and Colleen Finks
 First Podiatry PC
 Flo-Tech Inc.
 McFadin Higgins and Folz
 Edward and Beverly Frederking
 Neil and Emily Fronheiser
 David and Lisa Frye
 Anthony and Leanne Fuelling
 Gene and Donna Fuelling
 Stephen and Mary Ann Fuelling
 Mark and Cathy Funkhouser
 Paul and Melanie Gable
 Sam and Betty Gander
 GE Foundation
 Gempler Farms
 Robert A. Gentil
 John P. and Jill A. Gerton
 Robert R. Gibbs
 Tom D. and Jody L. Giles
 William and Muriel Gillenwater III
 David and Barbara Givens
 Albert and Billie Gladstone
 Juanita M. Godwin
 G. Donald and Cecelia J. Goerlitz
 Michaelle Goerlitz
 Kim A. Goodhard
 K.W. Goss
 Judy M. Grebe
 Gordon and Patricia Green
 Richard H. and Jacqueline Green
 Mary Ann Greenawalt
 Ronald and Virginia Greenfield
 Bobby and Linda Greenwell
 Jeffrey D. and Vicky Greenwell
 Simon and Wanda Griess
 Diane Hancock
 Dennis L. and Jenifer L. Hargett
 Paul and Jeannie Harrington
 Dick and Phyllis Hawley

Charles and Stella L. Haynes
 Donald G. and Judith M. Heberer
 Everett and Velma Hein
 H. Lowell and Jean Hess
 Dr. Tom and Nelda Hickey
 Jackson L. and Barbara Higgins
 James and Kathryn Hinson
 Edward and Sheila Hoehn
 Eleanor L. Hogan
 Curtis and Lori Hooper
 Warren F. and Judith K. Housley
 Charles E. and Sally Huck
 Henry C. and Michelle Hudson
 Timothy and Patricia Hulsey
 George and Jean Hurley
 Industrial Services Management
 Mark and Jill Isaac
 Arlin G. and Wilma R. Jacobs
 Richard and Connie Jesch
 Johna's Hair Salon
 Charles and Vera Johnson
 Karl R. and Janet L. Johnson
 Patricia Johnson
 Kappa Kappa Kappa Inc.
 Michael and Kimberly Keene
 Janice Keiser
 N. Eugene and Sally M. Kelley
 Priscilla Kelly
 Manford and Georganna Kern
 Mary Jane Kight
 Gary and Freddie King
 David W. and Glenna Kinsey
 Mary Kissel
 Tony and Tina Kissinger
 Kiwanis Club of Mt. Vernon
 Brenda E. Knowles
 Daniel and Jane Koch
 Duane and Linda Kuhlenschmidt
 Leonard and Una Kuhn
 David and Carlene Laningham
 Bruce and Charleen Layer

Charleen C. Layer
 Melvin J. and Phyllis J. Levin
 Docey Lewis Designs
 Robert and Tracie Little
 Richard G. and Charlene S. Lugar
 Adrene Lutterman
 Edward and Esther Lutterman
 Richard Lutterman
 Kenneth and Nancy C. Mackey
 Ora and Martha Maddix
 Tim and Joanne Maloney
 Dennis and Susan Marshall
 Robert and Brenda Martin
 Stewart and Connie J. Marvel
 Paul W. and Judy K. Maurer
 Mark and Gail Mauro
 Derek and Susan May
 Hannah McCarty
 Ray and Barbara J. McConnell
 Ruth Ann McDurmon
 Nancy McFadin Mueller
 Michael and Paula McFall
 McKim's IGA Store 4046
 Florence McKinney
 Van and Bonnie McKinnies
 Dan A. and Angela K. McNamara
 Thomas and Sondra McNamara
 Wesley W. and Eleanor M. McRae
 William and Betty Medcraft
 Greg and Kanda Merkley
 Kenneth E. and Peggy Meyer
 Alan and Treva Miles
 Marcie Miller
 John R. Mohr
 Richard Moll
 Jeffrey A. and Jodi Moore
 Robert and Emily Moore
 Alice W. Morris
 Joe and Janet Morris
 Robert D. and Marilyn E. Morris
 George and Sarah Morrison III

Ten Reasons People Choose to Give through Community Foundations:

1. We are a **local organization** with deep roots in our communities.
2. Our professional program staff has **broad expertise** regarding community issues and needs.
3. We provide highly **personalized service** tailored to each individual's charitable and financial interests.
4. Our funds help people **invest in the causes** they care about most.
5. We accept a wide **variety of assets**, and can facilitate even the most complex forms of giving.
6. We partner with **professional advisors** to create highly effective approaches to charitable giving.
7. We offer maximum **tax advantage** for most gifts under Federal law.
8. We **multiply the impact** of gift dollars by pooling them with other gifts and grants.
9. We build **endowment funds** that benefit the community forever and help create personal legacies.
10. We are a **community leader**, creating resources to create positive change.

Special Opportunity for Year-End Giving

An estimated \$3.6 trillion is currently invested in Individual Retirement Accounts (IRAs), and the total continues to grow. In 2007, IRA owners can give a portion of their retirement savings directly to charity without first counting it as income and paying income tax.

If you are age 70½ or older, new legislation now allows you to make cash gifts totaling up to \$100,000 from your traditional or Roth IRA to qualified charities without incurring income tax on the withdrawal. The gift will also satisfy the rules for required minimum distributions for the year.

This is good news for people who want to make a charitable gift during their lifetime from their retirement assets, but have been discouraged from doing so because of income tax penalties.

To be counted on your 2007 tax return, the gift must be completed before December 31, 2007. Be sure to check with your accountant, tax attorney, or other tax advisor for additional information on how the legislation applies to your situation.

Having more retirement money than you need is a great problem to have, and one that's now easier to solve. Generous IRA donors have multiple options for their gift through their community foundation: Support the entire community? Underwrite a special cause? Shore up a favorite charity? We can help you tailor your gift to support the causes and programs you care about most now and forever into the future. Please call us toll-free at 877.429.1191 to learn more.

Ways to Give

CASH – Cash is a popular way to make a gift through the Community Foundation, whether it is to honor or memorialize a friend or loved one or to meet the donor's personal charitable wishes.

SECURITIES – Gifts of securities can be an effective way to make a charitable gift while avoiding significant capital gains tax – especially if the appreciated securities are in the form of stocks, bonds, or mutual funds which have appreciated a great deal since their purchase.

LIFE INSURANCE – Life insurance policies can also be a good way to make a charitable gift. You may name the Foundation as the beneficiary of a policy or you may donate a policy to the Foundation and receive an immediate tax deduction, usually equal to the cash surrender value.

TESTAMENTARY GIFTS – A bequest in your will or testamentary trust can also provide a vehicle for charitable giving through the Foundation. You may name specific contribution amounts or a percentage of the value of your estate or trust. These gifts help in avoiding estate taxes.

CHARITABLE REMAINDER TRUSTS – Transfer cash, property, or securities to a charitable trust and get immediate tax benefits. You can receive income from the trust or name someone else to receive the income at a specified rate. After the death of the last income beneficiary, the Foundation uses the remaining assets to support your charitable wishes.

CHARITABLE GIFT ANNUITY – This tool for giving is a simpler version of a Charitable Remainder Trust. Take an immediate tax deduction for your contribution and receive an income for your life or the lives of your specified beneficiaries. At the end of the annuity contract, remaining funds will be used to support your charitable wishes.

PRIVATE FOUNDATION TRANSFER – Transfer all or part of the assets from your private foundation to the Community Foundation, yet retain your private foundation's name and purpose. Transfers of this type offer tax advantages, flexibility, as well as administrative savings.

Gifts to Sustaining Resource Development Plan

Thank you to the following donors for your support of the Posey County Community Foundation. All gifts given to the Sustaining Resource Development Plan were received July 1, 2006, through June 30, 2007, and matched by Lilly Endowment, Inc. Every attempt has been made to ensure that all information included in this report is accurate. We apologize for any errors or omissions.

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July 1, 2006-June 30, 2007 Donors: Giving Thanks by Giving Back

Our sincere thanks to all those who have supported the Posey County Community Foundation, either by creating endowed funds or giving gifts to increase the strength of existing funds. Every attempt has been made to ensure that all information included in this report is accurate. We apologize for any errors or omissions.

Charitable people make our work possible and there are many ways you can make a difference in Posey County. Gifts of all sizes are leveraged and invested in our community. To make a contribution, please use the enclosed form or call 812.838.0288. We greatly appreciate the support and commitment of the following individuals:

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